

INVESTORS HERITAGE *Life Insurance Company*

AGENCY SUPPLY FORM

Email to: agency@ihlic.com or Fax to: 502.875.7084

NEED FORMS NOW?
 Many of our forms are available online either on our public website: www.ihlic.com or our secure agent portal. For secure access contact David Clark at dclark@ihlic.com or 800.422.2011, ext. 1021.
Most forms can be sent to you by email.

DATE: _____	AGENT #: _____	PHONE _____
AGENT NAME: _____	E-MAIL: _____	
MAIL TO ADDRESS: _____	CITY STATE ZIP: _____	
SEND SUPPLIES BY EMAIL		SEND PRINTED SUPPLIES BY MAIL
HOME OFFICE SECTION	RECEIVED: _____	FILLED: _____
		MAILED: _____
		BY: _____

**ENTER QUANTITY NEEDED AND STATE BELOW.
 BOTH ARE REQUIRED FOR THE SUPPLY REQUEST TO BE COMPLETED.**

APPLICATIONS (available on agent portal)					
QUANTITY	STATE	FORM	QUANTITY	STATE	FORM
		LEGACY GOLD PRENEED			ORDINARY PLAN APPLICATIONS
		HERITAGE FX (FINAL EXPENSE)			EXPRESS TERM
		HERITAGE YOUTH PROTECTOR			REINSTATEMENT APPLICATIONS
CLAIM FORMS (available at www.ihlic.com and agent portal)					
		FORM 47 (FUNERAL HOME ONLY)			FORM 46 C Ordinary or in Contestable Period
PRENEED FORMS (most available at www.ihlic.com and agent portal)					
		LEGACY TRUST IRREVOCABLE		NC	IRREVOCABLE ASSIGNMENT
		LEGACY TRUST REVOCABLE		NC	PRENEED CONTRACT – Inflation Proof
		Goods & Services Statement (guaranteed)		NC	PRENEED CONTACT - Standard
		Goods & Services Statement (non-guaranteed)		NC	GOODS AND SERVICES – Inflation Proof
				NC	GOODS AND SERVICES - Standard
PRODUCT MANUALS & RATE CARDS					
		LEGACY GOLD MANUAL			EXPRESS TERM MANUAL & RATE INFO
		HERITAGE FX MANUAL & RATE INFO			HLW CHOICE MANUAL & RATE INFO
ENVELOPES & MISCELLANEOUS FORMS					
		ENVELOPES - return to home office			ENVELOPES – return to DIMA (use for Heritage FX and Express Term)
		CREDIT / DEBIT CARD AUTHORIZATION			ORDINARY UNDERWRITING GUIDELINES
		BANK DRAFT AUTHORIZATION			ILLUSTRATION WAIVER
		PAYROLL DEDUCTION AUTHORIZATION			EXCHANGES OF LIFE INSURANCE & ANNUITIES
		FUNERAL HOME PREMIUM RECEIPT BOOK			REPLACEMENT COMPARTIVE INFO. FORM
		HERITAGE FX FAX COVER SHEET			NOTICE OF RIGHT TO CANCEL HOME SOLICITATION
MARKETING MATERIALS					
		HERITAGE FX 4 PAGE BROCHURE			EXPRESS TERM 2 PAGE BROCHURE
		HERITAGE FX 2 PAGE FLYER			HERITAGE YOUTH PROTECTOR 2 PAGE FLYER
		FUNERAL PLANNING GUIDE			
OTHER					
NOTES / SPECIAL REQUESTS:					